

Results for the Three Months Ended June 30, 2026

August 7, 2026

EXEO Group, Inc.

Consolidated Figures



(1) Overview

(¥bn)

	FY 2025		FY 2026			
	1st quarter	Full year	1st quarter		Full year	
			Actual	YOY	Plan	YOY
Orders received	207.5	811.8	218.2	+5%	770.0	-5%
Net sales	138.5	787.7	155.7	+12%	750.0	-5%
Gross profit	14.5% 20.1	14.6% 114.6	17.3% 26.9	+34%	16.5% 123.5	+8%
SG&A expenses	10.4% 14.4	8.0% 62.6	10.5% 16.2	+13%	9.0% 67.5	+8%
Operating profit	4.1% 5.6	6.6% 52.0	6.9% 10.6	+89%	7.5% 56.0	+8%
Ordinary profit	4.1% 5.7	6.7% 52.7	7.3% 11.3	+97%	7.3% 54.5	+3%
Profit attributable to owners of parent	2.6% 3.6	3.9% 31.0	4.4% 6.9	+88%	4.7% 35.5	+14%

Notes: All amounts less than ¥100m are disregarded.

(2) Orders Received

(¥bn)

				FY 2025		FY 2026				
				1st quarter	Full year	1st quarter		Full year		
						Actual	YOY	Plan	YOY	
Orders Received	Communications Infrastructure	NTT Group Engineering	Access Engineering	38.7	159.7	40.0	+3%	155.0	-3%	
			Network Engineering	4.8	24.7	5.3	+9%	22.5	-9%	
			Mobile Engineering	11.7	52.5	16.2	+39%	52.0	-1%	
		Sub-total		55.3	237.1	61.6	+11%	229.5	-3%	
		NCCs		8.8	32.5	10.9	+24%	32.0	-2%	
		Infrastructure Sharing		3.3	14.2	4.0	+20%	17.0	+19%	
		Sub-total		67.5	283.9	76.5	+13%	278.5	-2%	
	Social Infrastructure	Electrical Engineering		27.3	143.0	34.3	+25%	152.0	+6%	
		Social Infrastructure Engineering		24.1	113.3	26.8	+11%	122.5	+8%	
		Sub-total		51.4	256.3	61.1	+19%	274.5	+7%	
	System Solutions	Information System		76.7	238.8	67.0	-13%	177.0	-26%	
		Service		11.8	32.6	13.4	+14%	40.0	+22%	
		Sub-total		88.5	271.5	80.5	-9%	217.0	-20%	
	(Reference) Overseas Projects			14.4	56.1	21.0	+45%	—	—	
	TOTAL				207.5	811.8	218.2	+5%	770.0	-5%

Notes: All amounts less than ¥100m are disregarded.

(3) Net Sales

(¥bn)

				FY 2025		FY 2026				
				1st quarter	Full year	1st quarter		Full year		
						Actual	YOY	Plan	YOY	
Net Sales	Communications Infrastructure	NTT Group Engineering	Access Engineering	35.5	155.8	37.9	+7%	157.0	+1%	
			Network Engineering	4.8	24.1	4.4	-8%	26.0	+8%	
			Mobile Engineering	6.1	38.4	7.8	+28%	46.0	+20%	
		Sub-total		46.5	218.4	50.2	+8%	229.0	+5%	
		NCCs		8.0	37.2	7.1	-12%	34.0	-9%	
		Infrastructure Sharing		3.1	15.5	2.7	-13%	18.0	+16%	
		Sub-total		57.7	271.2	60.1	+4%	281.0	+4%	
	Social Infrastructure	Electrical Engineering		22.9	135.0	30.0	+31%	137.0	+1%	
		Social Infrastructure Engineering		18.1	114.1	19.1	+5%	115.0	+1%	
		Sub-total		41.0	249.2	49.1	+20%	252.0	+1%	
	System Solutions	Information System		32.3	233.1	40.0	+24%	177.0	-24%	
		Service		7.3	34.1	6.3	-13%	40.0	+17%	
		Sub-total		39.7	267.2	46.4	+17%	217.0	-19%	
	(Reference) Overseas Projects			11.5	55.2	17.5	+52%	—	—	
	TOTAL				138.5	787.7	155.7	+12%	750.0	-5%

Notes: All amounts less than ¥100m are disregarded.

(4) Amount Carried Forward

(¥bn)

				FY 2025		FY 2026			
				1st quarter	Full year	1st quarter		Full year	
						Actual	YOY	Plan	YOY
Amount Carried Forward	Communications Infrastructure	NTT Group Engineering	Access Engineering	32.2	32.9	35.0	+9%	—	—
			Network Engineering	14.9	15.5	16.4	+10%	—	—
			Mobile Engineering	32.6	41.0	49.5	+52%	—	—
			Sub-total	79.8	89.6	101.0	+27%	—	—
		NCCs	36.0	30.5	34.3	-5%	—	—	
		Infrastructure Sharing	10.0	8.6	9.9	-2%	—	—	
		Sub-total	125.9	128.8	145.3	+15%	—	—	
	Social Infrastructure	Electrical Engineering		135.0	141.8	147.4	+9%	—	—
		Social Infrastructure Engineering		109.4	102.6	110.8	+1%	—	—
		Sub-total		244.5	244.5	258.3	+6%	—	—
	System Solutions	Information System		79.0	40.4	68.0	-14%	—	—
		Service		8.4	4.3	11.9	+41%	—	—
		Sub-total		87.5	44.7	80.0	-9%	—	—
	(Reference) Overseas Projects			27.4	28.6	34.0	+24%	—	—
	TOTAL				458.0	418.1	483.6	+6%	—

Notes: All amounts less than ¥100m are disregarded.

(5) Segment Profit

(¥bn)

		FY 2025		FY 2026			
		1st quarter	Full year	1st quarter		Full year	
				Actual	YOY	Plan	YOY
Profit	Communications Infrastructure	9.1%	9.3%	9.7%		9.8%	
		5.2	25.2	5.8	+11%	27.6	+9%
	Social Infrastructure	0.4%	5.8%	5.4%		6.0%	
		0.1	14.5	2.6	+1,400%	15.0	+3%
	System Solutions	0.5%	4.6%	4.7%		6.2%	
		0.1	12.2	2.1	+1,044%	13.4	+9%
	TOTAL	5.6	52.0	10.6	+89%	56.0	+8%

Notes: All amounts less than ¥100m are disregarded.

Disclaimer Regarding Forward-Looking Statements

Forward-looking statements in this document are based on information available to our company as of the date of publication. Actual results may differ materially from these forecasts due to various factors.

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