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For Immediate Release

Company name: EXEO Group, Inc.
Representative: Tetsuya Funabashi, President & CEO
(Code: 1951, Prime Market of the Tokyo Stock Exchange)
Contact: Shigeki Hayashi,
Director and Operating Officer
General Manager of Accounts & Finance Division
Chief Financial Officer
(TEL. +81-3-5778-1105)

Notice of Revisions to Full-Year Results Forecasts

EXEO Group, Inc. (hereinafter “the Group”) announces that, in response to recent trends in its business, it has revised its full-year results forecasts for the fiscal year ending March 31, 2025, published on May 10, 2024. Details are as follows.

1. Revisions to the consolidated results forecasts for the fiscal year ending March 31, 2025 (April 1, 2024, to March 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecasts (A)	630,000	36,000	36,340	22,310	107.22
Revised forecasts (B)	660,000	40,000	42,500	25,600	122.94
Differences (B - A)	30,000	4,000	6,160	3,290	
Change (%)	4.8	11.1	17.0	14.7	
(Reference) Results of the previous fiscal year (Fiscal year ended March 31, 2024)	614,095	34,121	36,922	20,058	94.76

2. Revisions to the non-consolidated results forecasts for the fiscal year ending March 31, 2025 (April 1, 2024, to March 31, 2025)

	Net sales	Ordinary profit	Profit	Earnings per share
	Million yen	Million yen	Million yen	Yen
Previous forecasts (A)	275,000	23,670	20,000	96.12
Revised forecasts (B)	290,000	30,000	24,900	119.58
Differences (B - A)	15,000	6,330	4,900	
Change (%)	5.5	26.7	24.5	
(Reference) Results of the previous fiscal year (Fiscal year ended March 31, 2024)	276,550	28,157	24,074	113.73

3. Reason for revision

Sales are expected to increase due to the growth of telecom carriers business orders and the smooth completion of carryover construction work. In addition, profits are expected to exceed initial plans due to increased sales and improved profit margins, mainly in the telecom carriers business and domestic system solutions business.

Note: 1. On April 1, 2024, the Group implemented a 2-for-1 common stock split. Earnings per share were calculated on the assumption that the stock split had been implemented at the beginning of the fiscal year ended March 31, 2024.

2. The forecasts above are based on information available on the day of publication of this press release, and actual results may be different from the forecasts due to a variety of factors.