

News Release

August 19, 2024

## Notice Regarding Reorganization of Group Companies

EXEO Group, Inc. (head office: Shibuya-ku, Tokyo; Tetsuya Funabashi, President; hereinafter "the Company") announces that EXEO Digital Solutions, Inc. (head office: Minato-ku, Tokyo; Koichi Maeda, President), one of the Company's core subsidiaries (Group companies), engaged in the system solutions business, has resolved to merge its subsidiaries EXEO Core Innovation, Inc. (head office: Isesaki-shi, Gunma Prefecture; Toshiyuki Machida, President) and MEDIX Inc. (head office: Sagamihara-shi, Kanagawa Prefecture; Masafumi Ishige, President), effective as of October 1, 2024.

The Group's basic policies include optimizing the operations of Group companies, expanding its presence and fully leveraging its resources to maximize sales and profits, with a view to ensuring an appropriate structure for comprehensive growth in the medium term as a group. With this in mind, the Company will successively implement a range of measures, including the integration of its Group companies.

### Overview of the subject companies

Corporate name	EXEO Digital Solutions, Inc.	EXEO Core Innovation, Inc.	Medix Inc.
President	Koichi Maeda	Toshiyuki Machida	Masafumi Ishige
Headquarters	3-5-27 Mita, Minato-ku, Tokyo	3450-8, Miyako-machi, Isesaki-shi, Gunma Prefecture	3-13-7, Sagamiono, Minami-ku, Sagamihara-shi, Kanagawa Prefecture
Date of establishment	June 1973	August 1987	April 1988
Share capital	725.525 million yen	30 million yen	30 million yen
Main businesses	System solutions	System solutions	System solutions
Number of employees	1,759	88	35

### Status after the merger

Corporate name	EXEO Digital Solutions, Inc.
President	Koichi Maeda
Headquarters	7F Sumitomo Fudosan Mita Twin Building West, 3-5-27, Mita, Minato-ku, Tokyo
Date of establishment	June 1973
Share capital	725.525 million yen
Main businesses	System solutions
Account closing date	March 31
Scheduled date of the merger	October 1, 2024

Contact for inquiries

PR group, Corporate Communication Office, EXEO Group, Inc.

TEL. +81-3-5778-1075 E-mail: [contact@en2.exeo.co.jp](mailto:contact@en2.exeo.co.jp)