

Notice of Merger of the Group Companies in the Tokyo Metropolitan Area and Change of Their Trade Names

EXEO Group, Inc. (head office: Shibuya-ku, Tokyo; Tetsuya Funabashi, President; hereinafter "the Company") announces that it has decided to merge Shinyei Tsushin Co., Ltd. (head office: Itabashi-ku, Tokyo; Masayuki Miura, President), 3Crex Co., Ltd. (head office: Arakawa-ku, Tokyo; Yasuyuki Anazawa, President) and Exeo Mobile Corporation (head office: Ota-ku, Tokyo; Hachizo Sato, President), the group's subsidiaries operating business in the Tokyo metropolitan area, on April 1, 2024 and change their trade names to EXEO Engineering, Inc.

The Group's basic policies are optimizing the operations of the group companies and maximizing sales and profits including those in new fields through business activities by taking advantage of its presence in various fields and areas, the multi-skilling of engineers and the full leveraging of its resources. With this in mind, (REF) our Group will successively implement a range of measures, including the integration of its group companies.

Overview of the subject companies (as of January 31, 2024)

| Trade name | Shinyei Tsushin Co., Ltd. | 3Crex Co., Ltd. | Exeo Mobile Corporation |
|---------------------------------------|--|--|---|
| President and Representative Director | Masayuki Miura | Yasuyuki Anazawa | Hachizo Sato |
| Address | 36-3, Minami-cho, Itabashi-ku, Tokyo | 5-32-17, Nishinippori, Arakawa-ku, Tokyo | 4-1-23, Heiwajima, Ota-ku, Tokyo |
| Date of establishment | June 1985 | March 1964 | May 1954 |
| Share capital | 54.50 million yen | 50.00 million yen | 42.02 million yen |
| Main businesses | Access system and electrical construction Design, construction, maintenance, etc. of telecommunications equipment | Access system and electrical construction Design, construction, maintenance, etc. of telecommunications equipment | Mobile system construction Design, construction, maintenance, etc. of telecommunications equipment |
| Number of employees | 550 | 425 | 250 |

Status after the merger

| | |
|---------------------------------------|---|
| Trade name | EXEO Engineering, Inc. |
| President and Representative Director | Masayuki Miura |
| Address | 36-3, Minami-cho, Itabashi-ku, Tokyo |
| Date of establishment | June 1985 |
| Share capital | 54.50 million yen |
| Main businesses | Design, construction and maintenance of telecommunications, electricity and civil engineering equipment, related information processing, sales of equipment, etc. |
| Balance date | March 31 |
| Scheduled date of the merger | April 1, 2024 |

Contact for inquiries

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