

## Notice Regarding Reorganization of Group Companies

EXEO Group, Inc. (head office: Shibuya-ku, Tokyo; Tetsuya Funabashi, President; hereinafter "the Company") announces that it has decided to merge EXEO Infra Co., Ltd. (head office: Ota-ku, Tokyo; Eiji Fujimaki, President) and Infratechno Corporation (head office: Osaka-shi, Osaka; Masaki Takei, President) together on April 1, 2023. As the Company's subsidiaries, the two companies have been operating the business of information infrastructure construction.

The Group's basic policies are optimizing the operations of the group companies, promoting businesses by taking advantage of its presence and fully leveraging its resources to maximize sales and profits, with a view toward ensuring an appropriate structure for comprehensive growth over the medium term as a group. With this in mind, the Company will successively implement a range of measures, including the integration of its Group companies.

### Overview of the subject companies (as of March 31, 2022)

Corporate name	EXEO Infra Co., Ltd.	Infratechno Corporation
President	Eiji Fujimaki	Masaki Takei
Headquarters	4-1-23, Heiwajima, Ota-ku, Tokyo	2-1-1 Minamihorie, Nishi-ku, Osaka-shi, Osaka
Date of establishment	August 13, 1962	July 1, 1964
Share capital	95 million yen	50.23 million yen
Main businesses	Civil engineering work and mobile communication construction	Civil engineering work
Number of employees	219	39

### Status after the merger

Corporate name	Infratechno Corporation
President	Eiji Fujimaki
Headquarters	4-1-23, Heiwajima, Ota-ku, Tokyo
Date of establishment	August 13, 1962
Share capital	95 million yen
Main businesses	Civil engineering work and mobile communication construction
Balance date	March 31
Scheduled date of the merger	April 1, 2023

Contact for inquiries

PR group, Corporate Communication Office , EXEO Group, Inc.

TEL. +81-3-5778-1075 E-mail: [contact@en2.exeo.co.jp](mailto:contact@en2.exeo.co.jp)