



January 17, 2022



For Immediate Release

Companyname: EXEO Group, Inc.  
Representative: TetsuyaFunabashi, President & CEO  
(Code: 1951, Prime Market of the Tokyo Stock Exchange)  
Contact: Shigeki Hayashi, Operating Officer  
General Manager of Accounts & Finance Division  
Chief Financial Officer  
(TEL. +81-3-5778-1105)

### **Notice of Status and Completion of Acquisition of Treasury Shares**

(Acquisition of treasury shares pursuant to the provisions of the Articles of Incorporation in accordance with Article 165, Paragraph 2 of the Companies Act)

EXEO Group, Inc. (hereinafter "the Group") announced the status of the acquisition of treasury shares that it implemented pursuant to the provisions of Article 156 of the Companies Act, which are applied *mutatis mutandis* by replacing the terms of the provisions of Paragraph 3, Article 165 of the same Act.

As a result of the acquisition, all the acquisitions of the Company's own shares that were authorized under the resolution at the Board of Directors' meeting held on May 13th, 2022 have been completed.

1. Acquisition period: January 1st to January 13th, 2023
2. Total number of shares acquired: 142,200 shares
3. Total acquisition amount: 316,406,900 yen
4. Acquisition method: Market purchase on the Tokyo Stock Exchange

(For reference)

1. Details of resolution adopted at the Board of Directors' meeting held on May 13, 2022
  - (1) Class of shares to be acquired: Common shares of the Group
  - (2) Total number of shares to be acquired: 2.5 million shares shall be the maximum.
  - (3) Total acquisition value of shares: 4,000,000,000 yen shall be the maximum.
  - (4) Acquisition period: May 16, 2022 to March 31, 2023
2. Cumulative total of the treasury stock acquired based on the aforementioned resolution of the Board of Directors' meeting (as of January 13th, 2023)
  - (1) Total number of shares acquired: 1,853,600 shares
  - (2) Total acquisition value of shares: 3,999,856,900 yen